Guarantee Application Form

*(To be filled by respective PFI Branch for individual guarantee application)*

| **S.NO** | **PARAMETERS** | **INPUTS** |
| --- | --- | --- |
| **SECTION I : PARTICIPATING FINANCIAL INSTITUTION (PFI) DETAILS** |
| 1. | Name of Participating Financial Institution (PFI) |  |
| 2. | PFI reference ID (To be filled in by SIDBI PEA) |  |
| 3. | PFI Branch  |
| 3.1 | Branch name and address |  |
| 3.2 | Branch code (If any) |  |
| 3.3 | Name of the contact person |  |
| 3.4 | Telephone |  |
| 3.5 | E-mail id (should be the official ID of the Contact Person and should not be the common email id of the branch) |  |
| **SECTION II : BORROWER DETAILS** |
| 4. | Borrower Details |
| 4.1 | Borrower Type - ESCO or Host Entity |  |
| 4.2 | Name of the Borrower  |  |
| 4.3 | Address  |  |
| 4.4 | Telephone no. |  |
| 4.5 | Email id |  |
| 4.6 | Borrower Constitution* *Proprietary / Individual*
* *Partnership*
* *LLP*
* *Pvt. Ltd.*
* *Public Ltd.*
* *HUF*
* *Trust*
* *Society / Co-op Society*
 |  |
| 4.7 | Category of the Borrower (Micro / Small / Medium) Only the borrowers falling in the category of Micro & Small as per the MSMED Act, 2006 are eligible (Enclose a copy of the registration certificate) |  |
| 4.8 | PAN of the Borrower (Enclose copy of the PAN) |  |
| 4.9 | GST of the Borrower (Enclose copy of the GST certificate) |  |
| 4.10 | Whether borrower covered under PRSF previously YES / NO | If yes please indicate the following:

|  |  |  |  |
| --- | --- | --- | --- |
| Project Name | Lender | Loan amount sanctioned (Rs. In Lakhs) | Guaranteed amount (Rs. In Lakhs) |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

 |
| 5. | Promoters Details |
| 5.1 | Chief Promoter’s Information: |  |
| *Name* |  |
| *Gender* |  |
| *Physically handicapped : Yes / No* |  |
| *Category* (SC / ST / OBC) |  |
| 5.2 | External Credit Rating of the Borrower, if available (Rating report to be attached) |  |
| **SECTION III : ESCO DETAILS** |
| 6. | ESCO Details (in case ESCO is not the Borrower) |
| 6.1 | Name of the ESCO |  |
| 6.2 | Name of the Contact Person |  |
| 6.3 | Address |  |
| 6.4 | Telephone no. |  |
| 6.5 | Email id |  |
| 7. | ESCO Grading |
| 7.1 | Whether empanelled with Bureau of Energy Efficiency (BEE) – Yes / No(If No, then ESCOs are eligible under PRSF subject to its undergoing the grading process by any of the three rating agencies, viz. CRISIL, CARE, ICRA) |  |
| 7.2 | Grade of the ESCO Valid upto – Name of the rating agency – (ESCO Rating report to be attached) |  |
| **SECTION IV : HOST DETAILS** |
| 8. | Host Details (in case Host is not the Borrower) |
| 8.1 | Name of the Host Entity |  |
| 8.2 | Name of the Contact Person |  |
| 8.3 | Address |  |
| 8.4 | Telephone no. |  |
| 8.5 | Email id |  |
| 9. | Host Entity Category  |

|  |  |  |
| --- | --- | --- |
| Category | Tick | Specify the industrial sector |
| Micro Enterprise |  |  |
| Small Enterprise |  |  |
| Medium Enterprise |  |  |
| Large industries (Excluding thermal power plants) |  |  |
| Municipalities |  | -NA- |
| Commercial Buildings |  |  |

 |
| **SECTION V : PROJECT DETAILS** |
| 10. | Project Details  |
| 10.1 | Project Brief (not more than 100 words)*(Attach a copy of the Detailed Project Report)* |  |
| 10.2 | Total Project Cost (Rs. lakh) |  |
| 10.3 | Promoter’s contribution |  |
| 10.4 | Subsidy / Equity Support, if any |  |
| 10.5 | Total Loan amount (Rs. lakh) (*Loan amount sanctioned by all the lenders including the applicant PFI)* |  |
| 10.6 | Whether Single / Multiple (Consortium) Lenders |  |
| 10.7 | If multiple lenders are involved - |

|  |  |
| --- | --- |
| Lender Bank & Branch | Amount of loan sanctioned |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

 |
| 10.8 | Loan amount sanctioned by the applicant PFI *(Please attach Loan Sanction Letter /Loan Agreement)* |  |
| 10.8.1 | Loan sanction date |  |
| 10.8.2 | Repayment Schedule (to be attached separately) |  |
|  | Moratorium period |  |
|  | First Installment Due Date |  |
|  | Periodicity |  |
|  | No. of installments |  |
|  | Loan Termination Date |  |
| 10.8.3 | Payback period in months |  |
| 10.8.4 | Whether the loan or a portion of loan has been disbursed already? Yes / No |  |
| 10.8.5 | If Yes, then amount disbursed with dates of individual disbursements |  |
| 10.8.6 | Loan amount proposed to be covered under PRSF guarantee by the applicant PFI (Rs. Lakh) |  |
| 10.8.7 | Required Guarantee Period (months/ years) |  |
| 10.8.8 | Present Outstanding Amount (Rs. Lakh) (if applicable) |  |
| 11. | Security received from the Borrower |
| 11.1 | Primary Security Taken :YES / NO If yes, then provide details in the adjacent table |

|  |  |  |
| --- | --- | --- |
| Type | Tick | Value (Rs. In lakh) |
| Immovable property |  |  |
| Movable property |  |  |
| Fixed Deposit |  |  |
| Others – please specify |  |  |
|  | Total |  |

 |
| 11.2 | Collateral Security Taken :YES / NO If yes, then provide details in the adjacent table |

|  |  |  |
| --- | --- | --- |
| Type | Tick | Value (Rs. In lakh) |
| Immovable property |  |  |
| Movable property |  |  |
| Bank guarantee |  |  |
| Fixed Deposit |  |  |
| Others – please specify |  |  |
|  | Total |  |

 |
| 12. | Technical Details of the Project |
| 12.1 | ESCO Model – Shared Savings / Guaranteed Savings(ESPC agreement to be attached) |  |
| 12.2 | EE Measures to be implemented (not more than 100 words) |  |
| 12.3 | Annual energy savings in MWh |  |
| 12.4 | Annual emission reduction expected in tCO2 |  |
| 12.5 | Lifetime of the project (Years) |  |
| 13. | Whether Escrow / TRA has been openedIf yes, whether Escrow / TRA | Yes/NoEscrow / TRA |
| 13.1 | If yes, provide details the Escrow agent / TRA bank(kindly attach the applicable agreement) |  |
| **SECTION VI: DECLARATIONS/CERTIFICATIONS** |
| 14.1 | PFI has carried out due diligence (viz., KYC, Credit check, CIBIL check, etc.)  | Yes/No |
| 14.2 | ESCO is either empanelled with Bureau of Energy Efficiency or graded by any of the three rating agencies, viz. CRISIL, CARE, ICRA and approved by PRSF -PEA | Yes/No |
| 14.3 | In case of JV / Consortium, ESCOs hold at least 50% share in equity  | Yes/No |
| 14.4 | Host is one among: - i) MSMEs, ii) Buildings, iii) Municipalities, iv) Large industries (**excluding thermal power plants**) | Yes/No |
| 14.5 | 75% of the total loan amount is towards the cost of the investments required for implementation of the EE project including expenditure on purchase, erection & commissioning, installation or retrofit / modification of the equipment, etc. contributing to energy savings | Yes/No |
| 14.6 | Compliance of ERMF guidelines, mitigation arrangements and other requirements | Yes/NoIf yes and the Host Entity is other than MSMEs then attach Environmental Safeguard Due-Diligence (ESDD) report  |
| 14.7 | Whether any Environmental impact assessment (EIA) / Environmental Management Plan (EMP) is required for the proposed project.  | Yes/NoIf yes, please attach a copy of the report |
| 14.8 | PFI agrees and accepts that PRSF guarantee obligations will be terminated in case PFI makes an untrue statement in, or omits material information of evidence from, a Demand with the intention of providing PEA with misleading information | Yes/No |
| 14.9 | PFI agrees and accepts that if PFI fails to pay the guarantee fee in accordance to the terms, the obligations of PEA in relation to such guarantee shall be immediately terminated | Yes/No |
| 14.10 | PFI agrees and accepts that the key clauses of PRSF has been / shall be incorporated in loan agreement with the borrower | Yes/No |
| 14.11 | PFI is aware of the risk that the EE Loan may become NPA during the execution period and has taken appropriate steps to mitigate that risk.  | Yes/NoPFI has ensured that the relevant provisions for the following remedial / recovery measures (tick marked √) have been incorporated suitably in the ESPC, loan agreement, Escrow/ TRA agreement, etc.

|  |  |  |  |
| --- | --- | --- | --- |
| Insurance\* | √ | Equipment warranty (if applicable)\* | √ |
| Performance Guarantee or other Penal provision for non-achievement of agreed performance parameters\* | √ | Dispute Resolution \* | √ |
| Step-in-rights of the Lender / Replacement of ESCO | √ | Recall of Loan\* | √ |
| Invocation of Guarantee | √ | Invocation of Fixed Deposit | √ |
| Invocation of Shares pledged | √ | Invocation of Life insurance policies pledged | √ |
| Takeover of mortgaged and hypothecated assets | √ | Sale / auction of assets | √ |
| Debt Recovery Tribunal | √ | Provisions of SARFAESI Act | √ |
| Settlement through Lok Adalats | √ | Loan restructuring | √ |
| One-time settlement (OTS) | √ | Remedies available, if any, as per ESPC upon Occurrence Of Force Majeure\* | √ |
| Remedies available, if any, as per ESPC upon Occurrence Of Events Of Default either by ESCO or Host including legal proceedings\* | √ |

Please tick (√), whichever is applicable. |

*\* - These measures are mandatory. If these are not ticked, the guarantee application will be summarily rejected. Further, the PFIs shall be required to submit documentary evidence for the action taken against the remedial measures at the time of submission of claim.*

**Document Check List**

|  |  |
| --- | --- |
|  | **If attached, please tick** |
| 1. Copy of MSME registration certificate
 |  |
| 1. Copy of Borrower PAN card
 |  |
| 1. Copy of Borrower external credit rating report (if any)
 |  |
| 1. Copy of Loan Sanction Letter
 |  |
| 1. Copy of Loan Agreement
 |  |
| 1. Loan repayment schedule
 |  |
| 1. Detailed Project Report
 |  |
| 1. Copy of ESCO Rating Report
 |  |
| 1. Copy of ESPC Agreement
 |  |
| 1. Copy of Escrow / TRA agreement (as applicable)
 |  |
| 1. ESDD Report
 |  |

We hereby certify that all statements made in this application are true, complete and correct to the best of our knowledge and belief. We also certify that project loan comply with all the provisions of Master Guarantee Agreement (MGA) and Operation Guidelines issued by SIDBI and as modified / amended from time to time. We understand that if at any time during the tenure of the guarantee under the PRSF project, it is found that any information / statement / data given in this application is false / incorrect / any material fact suppressed or we do not satisfy the minimum eligibility criteria as stipulated in the MGA/Operational Guideline, the issued guarantee is liable to be cancelled / terminated forthwith without giving any notice or reasons thereof.

DATE : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SIGNATURE OF AUTHORIZED OFFICIAL: \_\_\_\_\_\_\_\_\_\_\_\_\_

PLACE: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ FULL NAME: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 DESIGNATION: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_